Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 1 of 47

Fill in this information to identify the case:			
United States Bankruptcy Court for the:			
Northern District of Illinois			
Case number (if known):	Chapter 7	☐ Check if this is a amended filing	n

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Flava Works, Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names, and doing busines as names		
Debtor's federal Employer Identification Number (EIN)	2 0 - 1 8 3 7 5 2 9	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	PO Box 2495 Number Street Chicago, IL 60690	Number Street
	City State ZIP Code Cook County	City State ZIP Code Location of principal assets, if different from principal place of business
		Number Street City State ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	Corporation (including Limited Liability Company (L Partnership (excluding LLP)	LC) and Limited Liability Partnership (LLP))
	Other. Specify:	

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 2 of 47

Debtor	Flava Works, Inc.	Case number (if known)				
ı	Name					
7. De	escribe debtor's business	A. Check one:				
		☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))				
		☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))				
		Railroad (as defined in 11 U.S.C. §101(44))				
		Stockbroker (as defined in 11 U.S.C. § 101(53A))				
		Commodity Broker (as defined in 11 U.S.C. § 101(6))				
		Clearing Bank (as defined in 11 U.S.C. §781(3))				
		☑ None of the above				
		B. Check all that apply:				
		Tax-exempt entity (as described in 26 U.S.C. §501)				
		☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)				
		☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))				
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes . 5 1 2 1				
	nder which chapter of the ankruptcy Code is the	Check one:				
debtor filing?		☑ Chapter 7				
		Chapter 9				
		Chapter 11. Check all that apply:				
		Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).				
		The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).				
		The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.				
		A plan is being filed with this petition.				
		Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).				
		The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.				
		☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.				
		☐ Chapter 12				
9. W	ere prior bankruptcy cases filed	□No				
	or against the debtor within the st 8 years?	Yes. District Northern District of When 7/1/2021 Case number 21-08585				
	nore than 2 cases, attach a parate list.	District When Case number				
10 0	eo any hankruntov casos nonding	☑ No				
or	e any bankruptcy cases pending being filed by a business partner					
or	an affiliate of the debtor?	Yes. Debtor Relationship				
	t all cases. If more than 1, attach a parate list.	District When				
000		Case number, if known				

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 3 of 47

11. Why is the case filed in this district? Check all that apply: Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days than in any other district. Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days than in any other district. Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days than in any other district. Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days than in any other district. Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days than in any other district. Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days than in any other district. A bankruptry case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptry case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptry case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptry case concerning debtor's affiliate, general partner, or partnership is pending in this district. No	Debtor	Flava Works, Inc.		Case number (if known)				
Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concernin		Name						
Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days inimidateably proceeding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankru			Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.					
12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? (Check all that apply.) Answer below for each property need immediate attention? (Check all that apply.) Why does the property need immediate attention? (Check all that apply.) It needs to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other Where is the property? Number Street Street Statistical and administrative information 13. Debtor's estimation of available funds? Answer below for each property that needs immediate attention? (Check all that apply.) Note of the property interest of imminent and identifiable hazard to public health or safety. What is the hazard? It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options of the relation of the property? Number Street Statistical and administrative information 13. Debtor's estimation of available funds? After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available for dist	dis	34.35. 1						
possession of any real property or personal property that needs immediate attention? (Check all that apply.) Answer below for each property need immediate attention? (Check all that apply.)								
Answer below for each property that needs immediate attention? Vestion of the property need immediate attention? (Check all that apply.)	12. Do	es the debtor own or have	✓No					
that needs immediate attention? (Check all that apply.) It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? What is the hazard? It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dailry, produce, or securities-related assets or other options). Other Where is the property? Number Street City State ZIP Code Is the property insured? No Yes. Insurance agency Contact name Phone Statistical and administrative information 13. Debtor's estimation of available funds? If yes available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. 14. Estimated number of creditors 15. Estimated assets So. So.000 So. So.000 So.0001-\$100.000 So.0001-\$100.000 So.0001-\$100.000 So.0000.001-\$50 billion So.0000.001-\$50 billion So.0000.001-\$50 billion So.0000.001-\$50 billion So.0000.001-\$50 billion		-	Yes. Answer below	for each property that needs immediate attention. Attach additional sheets if needed.				
What is the hazard? It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other	tha	at needs immediate						
It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other	att	ention?		is alleged to pose a threat of imminent and identifiable hazard to public health or safety.				
ti includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other			What is the	e hazard?				
ti includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other								
(for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other			_					
Other Where is the property? Number Street								
Other	options).							
Number Street			Other					
State ZIP Code								
Statistical and administrative information 13. Debtor's estimation of available funds? Funds will be available for distribution to unsecured creditors. 14. Estimated number of creditors 1.49 50-99 1,000-5,000 5,001-10,000 25,001-50,000 50,000-100,000 15. Estimated assets 1.00.090 10,001-\$10 million \$500,000,001-\$10 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion \$10,000,000,000,001-\$50 billion \$10,000,000,001-\$50 billion \$10,000,000,001-\$50 billion \$10,000,000,001-\$50 billion \$10,000,000,001-\$50 billion \$10,000,000,000,001-\$50 billion \$10,000,000,000,000,000,000,000,000,000,				Number Street				
Statistical and administrative information 13. Debtor's estimation of available funds? Funds will be available for distribution to unsecured creditors. 14. Estimated number of creditors 1.49 50-99 1,000-5,000 5,001-10,000 25,001-50,000 50,000-100,000 15. Estimated assets 1.00.090 10,001-\$10 million \$500,000,001-\$10 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion \$10,000,000,000,001-\$50 billion \$10,000,000,001-\$50 billion \$10,000,000,001-\$50 billion \$10,000,000,001-\$50 billion \$10,000,000,001-\$50 billion \$10,000,000,000,001-\$50 billion \$10,000,000,000,000,000,000,000,000,000,								
Statistical and administrative information 13. Debtor's estimation of available funds? Funds will be available for distribution to unsecured creditors. 14. Estimated number of creditors 1.49 50-99 1,000-5,000 5,001-10,000 25,001-50,000 50,000-100,000 15. Estimated assets 1.00.090 10,001-\$10 million \$500,000,001-\$10 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion \$10,000,000,000,001-\$50 billion \$10,000,000,001-\$50 billion \$10,000,000,001-\$50 billion \$10,000,000,001-\$50 billion \$10,000,000,001-\$50 billion \$10,000,000,000,001-\$50 billion \$10,000,000,000,000,000,000,000,000,000,								
No			lo the preparty	•				
Yes. Insurance agency Contact name Phone				insureu :				
Contact name Phone				urance agency				
Statistical and administrative information				-				
Statistical and administrative information 13. Debtor's estimation of available funds? Check one:								
13. Debtor's estimation of available funds? Check one: ☐ Funds will be available for distribution to unsecured creditors. ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. 14. Estimated number of creditors 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000 ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000 15. Estimated assets ✓ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion ☐ \$1,000,000,001-\$10 billion ☐ \$10,000,000,001-\$50 billion ☐ \$10,000,000,001-\$50 billion			Pho	ne				
available funds? ☐ Funds will be available for distribution to unsecured creditors. ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. 14. Estimated number of creditors ☐ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000 ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000 ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion ☐ \$1,000,000,001-\$10 billion ☐ \$10,000,000,001-\$50 billion ☐ \$10,000,000,001-\$50 billion		Statistical and administra	ative information					
After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. 14. Estimated number of creditors 15. Estimated assets 16. Estimated assets 17. Estimated assets 18. Estimated assets 19. Solution to unsecured creditors. 10. Solution to unsecure	13	3. Debtor's estimation of	Check one:					
After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. 14. Estimated number of creditors 1-49 50-99 1,000-5,000 5,001-10,000 25,001-50,000 50,000-100,000		available funds?	☐ Funds will be available	e for distribution to unsecured creditors.				
14. Estimated number of creditors 1-49 50-99	After any administrative expenses are paid, no funds will be available for distribution to unsecured							
creditors □ 100-199 □ 200-999 □ 10,001-25,000 □ More than 100,000 15. Estimated assets □ \$0-\$50,000 □ \$1,000,001-\$10 million □ \$500,000,001-\$1 billion □ \$50,001-\$100,000 □ \$10,000,001-\$50 million □ \$1,000,000,001-\$10 billion □ \$100,001-\$500,000 □ \$50,000,001-\$100 million □ \$10,000,000,001-\$50 billion	14	I. Estimated number of		☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000				
\$50,001-\$100,000			100-199 200-9	99				
\$50,001-\$100,000 \$10,000,001-\$50 million \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion	15	Fetimated assets	√ \$0-\$50.000	□ \$1,000,001-\$10 million □ \$500.000.001-\$1 billion				
\$100,001-\$500,000 \$50,000,001-\$100 million \$\$10,000,000,001-\$50 billion	13	. Lamateu aaaeta	70 400,000	_				
			_					

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 4 of 47

Debtor	Flava Works, Inc.				Cas	se number (if)	known)
	Name					(,
1	6. Estimated liabilities	\$50,0	50,000 001-\$100,000 ,001-\$500,000 ,001-\$1 million		\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million		\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
	Request for Relief, Declara	ation, and	Signatures				
	Troquost for Itolion, Booland	ation, and					
WARNI	NG Bankruptcy fraud is a imprisonment for up					ptcy case car	result in fines up to \$500,000 or
1	Declaration and signature of authorized representative of debtor		he debtor requests etition.	relief in ac	ccordance with the chapter o	of title 11, Unit	ed States Code, specified in this
	debior	• 11	nave been authorize	ed to file th	nis petition on behalf of the c	lebtor.	
			have examined the nd correct.	informatio	n in this petition and have a	reasonable b	elief that the information is true
		I decla	re under penalty of	perjury tha	at the foregoing is true and c	correct.	
		Exc	ecuted on 02/07/2	025			
			MM/ DD)/ YYYY			
		V					
		• –	s/ Phillip Bleiche			Printed name	Phillip Bleicher
		Sig	nature of authorized re	epresentati	ve or debtor		
		Tit	le	Own	er		
1	8. Signature of attorney	X	/s/ Ro	obert J A	dams	Date 02/07	/2025
		Sig	nature of attorney for			MM/	DD/ YYYY
			obert J Adams nted name				
			obert J. Adams a	& Assoc	iates		
		1:	200 W 35th St 43	13			
			mber Street	,			
		C	hicago			IL	60609-1305
		Cit				State	ZIP Code
		_					@gmail.com
		Со	ntact phone			Email addr	ess
		Ba	r number			IL State	

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main

Fill in this information to identify the case:					
Debtor Name Flava Works, Inc.					
United States Bankruptcy Court for the:	Northern	District of	Illinois	_	
Case number (If known):			(State)		☐ Check if this is an
,					amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Pa	rt 1:	Cash and cash equivalents			
1.	Does t	ne debtor have any cash or cash equivale	ents?		
	_	Go to Part 2.			
	√ Yes	. Fill in the information below.			
	All cas	h or cash equivalents owned or controlle	d by the debtor		Current value of debtor's interest
2.	Cash o	n hand			
3.	Checki	ng, savings, money market, or financial b	prokerage accounts (Identify all)		
	Name o	of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
	3.1. N	one	Checking account	2 0 2 3	\$0.00
4.	Other o	cash equivalents (Identify all)			
	4.1				
	4.2				
	_				
5.	Total o	f Part 1 es 2 through 4 (including amounts on any ad	Iditional shoots). Convitto total to line	200	\$0.00
	Aud III R	es 2 tillough 4 (illoluullig alliounts on any ad	iditional sheets). Copy the total to link	2 00.	
Pa	irt 2:	Deposits and prepayments			
6.	Does tl	ne debtor have any deposits or prepayme	ents?		
	√ No.	Go to Part 3.			
	☐ Yes	. Fill in the information below.			
					Current value of debtor's interest
7.	Deposi	ts, including security deposits and utility	deposits		
	Descrip	tion, including name of holder of deposit			
	7.1				
	7.2				

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main

Debtor	Document Pag	e 6 of 47 Case number (if known)	
8.	Prepayments, including prepayments on executory contracts, leases, insur	ance, taxes, and rent	
	Description, including name of holder of prepayment		
	8.1		
	8.2		
9.	Total of Part 2		
	Add lines 7 through 8. Copy the total to line 81.		
Par	rt 3: Accounts receivable		
10.	Does the debtor have any accounts receivable?		
	☑ No. Go to Part 4.		
	Yes. Fill in the information below.		
			Current value of debtor's interest
11.	Accounts receivable		
	11a. 90 days old or less:	= →	
	face amount doubtful or uncolled	ctible accounts	
	11b. Over 90 days old:	=	
	add amount addition of unionical	Sibio docounto	
12.	Total of Part 3		
	Current value on lines 11a + 11b = line 12. Copy the total to line 82.		
Par	rt 4: Investments		
13.	Does the debtor own any investments?		
	☑ No. Go to Part 5.		
	Yes. Fill in the information below.		
		Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1	ioi darrent value	debter 3 merest
17.	Name of fund or stock:		
	14.1		-
	14.2		
	Non-publicly traded stock and interests in incorporated and unincorporated including any interest in an LLC, partnership, or joint venture	d businesses,	
	,	% of ownership:	
		•	

Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

Debtor	Case 25-01964 Doc 1 Flava Works, Inc. Name		Page 7 of 47	3/25 16:57:59 Denumber (if known)	
	16.1 16.2				
17. Pai	Total of Part 4 Add lines 14 through 16. Copy the total to line 8 rt 5: Inventory, excluding agriculture				
18.	Does the debtor own any inventory (excluding ✓ No. Go to Part 6. ☐ Yes. Fill in the information below.	ng agriculture assets)?			
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				

MM / DD / YYYY

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

__ Valuation method

Farming and fishing-related assets (other than titled motor vehicles and land) 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

20.

23.

Work in progress

Other inventory or supplies

Total of Part 5

√ No ☐ Yes

√ No

√ No ☐ Yes

Part 6:

☐ Yes. Book value _

✓ No. Go to Part 7.

☐ Yes. Fill in the information below.

Finished goods, including goods held for resale

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

__ Current value

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 8 of 47

		Document	Page 8 of 47	
Debtor	Flava Works, Inc.		Case number (if known)	
	Name			

	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
		(Where available)		
28.	Crops—either planted or harvested			
29.	Farm animals Examples: Livestock, poultry, farm-raised fish			
30.	Farm machinery and equipment (Other than titled motor vehicles)			
31.	Farm and fishing supplies, chemicals, and feed			
32.	Other farming and fishing-related property not already listed in Part	6		
33.	Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			
34.	Is the debtor a member of an agricultural cooperative? ✓ No ☐ Yes. Is any of the debtor's property stored at the cooperative? ☐ No ☐ Yes			
35.	Has any of the property listed in Part 6 been purchased within 20 day ✓ No ✓ Yes. Book value Valuation method			
36.	Is a depreciation schedule available for any of the property listed in □ ✓ No ☐ Yes	Part 6?		
37.	Has any of the property listed in Part 6 been appraised by a profession of No ☐ Yes ☐ Yes	onal within the last yea	?	
Pa	office furniture, fixtures, and equipment; and collect	ctibles		
38.	Does the debtor own or lease any office furniture, fixtures, equipmer ✓ No. Go to Part 8. ☐ Yes. Fill in the information below.	nt, or collectibles?		
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 9 of 47

Debtor	Document Flava Works, Inc.	Page 9 of 47	number <i>(if known)</i>	
Dobioi	Name	Case	number (ii known)	
40.	Office fixtures			
41.	Office equipment, including all computer equipment and			
	communication systems equipment and software			
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other			
72.	artwork; books, pictures, or other art objects; china and crystal; stamp,			
	coin, or baseball card collections; other collections, memorabilia, or collectibles			
	42.4			
	42.1			
	42.2			
	42.3			
43.	Total of Part 7			
	Add lines 39 through 42. Copy the total to line 86.			
44.	Is a depreciation schedule available for any of the property listed in F	Part 7?		
	√ No			
	☐ Yes			
45.	Has any of the property listed in Part 7 been appraised by a profession	onal within the last yea	r?	
	☑ No			
	☐ Yes			
Pa	rt 8: Machinery, equipment, and vehicles			
46.	Does the debtor own or lease any machinery, equipment, or vehicles:	?		
	✓ No. Go to Part 9.	•		
	Yes. Fill in the information below.			
	General description	Net book value of	Valuation method used	Current value of
		debtor's interest	for current value	debtor's interest
	Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm	(
	vehicles			
	47.1			
	47.2			
	47.3			
	47 4			

Watercraft, trailers, motors, and related accessories Examples:

48.1

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 10 of 47

Case number (if known)

	Name				
	48.2				
49.	Aircraft and accessories				
	49.1				
	49.2				
50.	Other machinery, fixtures, and equipment (exc machinery and equipment)	cluding farm			
51.	Total of Part 8				
	Add lines 47 through 50. Copy the total to line 87				
52.	Is a depreciation schedule available for any of	the property listed in l	Part 8?		
JZ.	✓ No	the property listed in i	art o:		
	☐ Yes				
53.	Has any of the property listed in Part 8 been a	ppraised by a professi	onal within the last yea	r?	
	₫ No				
	☐ Yes				
Pa	rt 9: Real property				
54.	Does the debtor own or lease any real propert	y?			
	☑ No. Go to Part 10.				
	Yes. Fill in the information below.				
55.	Any building, other improved real estate, or la	nd which the debtor ov	vns or in which the deb	tor has an interest	
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
	55.1				
	55.2				
	55.3				
	55.4				
	55.5				
	55.6				
56.	Total of Part 9 Add the current value on lines 55.1 through 55.6	and entries from any add	litional sheets. Copy the	total to line 88.	
57.	Is a depreciation schedule available for any of	the property listed in I	Part 9?		
	₫ No				
	☐ Yes				

Debtor

Flava Works, Inc.

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 11 of 47

		Document	Page 11 of 47	
Debtor	Flava Works, Inc.		Case number (if known)	

58.	Has any of the property listed in Part 9 been appraised by a professional within the last year?				
	☑ No				
	Yes				
Par	t 10: Intangibles and intellectual property				
59.	Does the debtor have any interests in intangibles or intellectual prop	erty?			
	☑ No. Go to Part 11.				
	Yes. Fill in the information below.				
	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest	
		(Where available)			
60.	Patents, copyrights, trademarks, and trade secrets				
61.	Internet domain names and websites				
		-			
62.	Licenses, franchises, and royalties				
63.	Customer lists, mailing lists, or other compilations				
64.	Other intangibles, or intellectual property				
65.	Goodwill				
66.	Total of Part 10				
	Add lines 60 through 65. Copy the total to line 89.				
67.	Do your lists or records include personally identifiable information o	f customers (as defined	in 11 U.S.C. §§ 101(41A) ar	nd 107) ?	
	✓ No ☐ Yes				
68.	Is there an amortization or other similar schedule available for any o	f the property listed in F	Part 10?		
	✓ No □ Yes				
69.	Has any of the property listed in Part 10 been appraised by a profess	ional within the last yea	ar?		
	☑ No □ Yes				
Par	t 11: All other assets				

Name

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 12 of 47

Debtor Flava Works, Inc. Page 12 01 47

Case number (if known)

70.	Does the debtor own any other assets that have n Include all interests in executory contracts and unexp	•		this form.		
	☐ No. Go to Part 12.					
	✓ Yes. Fill in the information below.					
						Current value of debtor's interest
71.	Notes receivable					
	Description (include name of obligor)					
	3.,				-	
		otal face amount	doubtful or u	incollectible amount	_ = 7	
72.	Tax refunds and unused net operating losses (NO	Ls)				
	Description (for example, federal, state, local)					
	, , , , , , , , , , , , , , , , , , , ,			_		
				Tax year		
				Tax year		
				Tax year		
73.	Interests in insurance policies or annuities					
74.	Causes of action against third parties (whether or been filed)	not a lawsuit has				
	Nature of claim					
	Amount requested					
75.	Other contingent and unliquidated claims or caus every nature, including counterclaims of the debte set off claims					
	Nature of claim					
	Amount requested					
76.	Trusts, equitable or future interests in property					
77.	Other property of any kind not already listed Examtickets, country club membership	nples: Season				
	Buisness Closed 2023					unknown
78.	Total of Part 11					
	Add lines 71 through 77. Copy the total to line 90.					

Name

Entered 02/08/25 16:57:59 Desc Main Case 25-01964 Doc 1 Filed 02/08/25 Document Page 13 of 47 Flava Works, Inc.

Case number (if known) ___

unknown

\$0.00

	Name			
79.	Has any of the property listed in Part 11 been appraised by a profess	sional within the last year?		
	⊴ No			
	Yes			
Pai	rt 12: Summary			
In Pa	art 12 copy all of the totals from the earlier parts of the form.			
	Type of property	Current value of personal property	Current value of real property	
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$0.00		
81.	Deposits and prepayments. Copy line 9, Part 2.			
82.	Accounts receivable. Copy line 12, Part 3.			
83.	Investments. Copy line 17, Part 4.			
84.	Inventory. Copy line 23, Part 5.			
85.	Farming and fishing-related assets. Copy line 33, Part 6.			
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.			
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.			
88.	Real property. Copy line 56, Part 9	→		
89.	Intangibles and intellectual property. Copy line 66, Part 10.			

Total of all property on Schedule A/B. Lines 91a + 91b = 92.

All other assets. Copy line 78, Part 11.

Total. Add lines 80 through 90 for each column......91a.

Debtor

90.

91.

92.

\$0.00

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 14 of 47

	Document Page 14 of 47		
Fill in this information to identify the case:			
Debtor name Flava Works, Inc.		_	
United States Bankruptcy Court for the:	Northern District of Illinois		
. ,	(State)		
Case number (if known):			Check if this is an amended filing
official Form 206D			
chedule D: Creditors	Who Have Claims Secure	ed by Proper	·tv 12/1!
e as complete and accurate as possible.		<u> </u>	
Do any creditors have claims secured by de	btor's property?		
	is form to the court with debtor's other schedules. Debtor h	nas nothing else to report o	n this form.
☐ Yes. Fill in all of the information below.			
Part 1: List Creditors Who Have Se	cured Claims		
•	have secured claims. If a creditor has more than one	Column A	Column B
secured claim, list the creditor separately for e	each claim.	Amount of claim Do not deduct the value	Value of collateral that supports this
<u></u>		of collateral.	claim
1 Creditor's name	Describe debtor's property that is subject to a lien		
			_
Creditor's mailing address			
	Describe the lien		
Creditor's email address, if known			
	Is the creditor an insider or related party?		
Date debt was incurred	☐ No		
Last 4 digits of account	Yes		
number	Is anyone else liable on this claim?		
Do multiple creditors have an interest in the same property?	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
□ No	As of the petition filing date, the claim is:		
Yes. Specify each creditor, including this creditor, and its relative priority.	Check all that apply. Contingent		
creditor, and its relative priority.	☐ Unliquidated		
	☐ Disputed		

Page, if any.

Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 15 of 47

		Document Page 15 of 47		
Fill	in this information to identify the case:			
Deb	otor name Flava Works	s, Inc.		
Unit	ted States Bankruptcy Court for the:			
	Northern District of III	inois		
Cas	se number (if known):			Check if this is an amended filing
Off	icial Form 206E/F			
		Who Have Unsecured CI	aims	40/45
		1 for creditors with PRIORITY unsecured claims		12/15
claim <i>- Rea</i> in Pa	ns. List the other party to any executory contra al and Personal Property (Official Form 206A/B	acts or unexpired leases that could result in a cla) and on <i>Schedule G: Executory Contracts and</i> ace is needed for Part 1 or Part 2, fill out and atta	im. Also list executory con Inexpired Leases(Official F	tracts on <i>Schedule A/B: Asset</i> s orm 206G). Number the entries
1.	Do any creditors have priority unsecured cla	nims? (See 11 U.S.C. § 507)		
	☐ No. Go to Part 2.			
	☑ Yes. Go to line 2.			
2.	List in alphabetical order all creditors who ha with priority unsecured claims, fill out and attack	ve unsecured claims that are entitled to priority h the Additional Page of Part 1.	in whole or in part. If the de	btor has more than 3 creditors
			Total claim	Priority amount
2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$723,675.50	\$300,000.00
	Department of the Treasury	Check all that apply. Contingent		_
	Internal Revenue Service	_ Unliquidated		
	P.O. Box 7346	Disputed		
	Philadelphia, PA 19101-7346	Basis for the Claim:		
	Date or dates debt was incurred			
		Is the claim subject to offset?		
	Last 4 digits of account	☑ _{No} □ _{Yes}		
	number			
	Specify Code subsection of PRIORITY unsection: 11 U.S.C. § 507(a) (8)	ured		
2.2	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$43,423.90	\$37,959.92
	Illinois Department of Revenue	Check all that apply. Contingent		
	Bankruptcy Section	. Unliquidated		
	Bankruptcy Section, P.O. Box 19035	☐ Disputed		
	Springfield, IL 62794-9035	Basis for the Claim:		
	Date or dates debt was incurred			
		Is the claim subject to offset? ☑ No		
	Last 4 digits of account	Yes		

number ___ ___

claim: 11 U.S.C. § 507(a) ____

Specify Code subsection of PRIORITY unsecured

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 16 of 47

Debtor	Flava Works, Inc.	Case number (if know	vn)
	Name		,
Part	2: List All Creditors with NONPRIORITY Unsecur	red Claims	
	List in alphabetical order all of the creditors with nonprioriclaims, fill out and attach the Additional Page of Part 2.	ty unsecured claims. If the debtor has more than 6 creditors	s with nonpriority unsecured
			Amount of claim
	lonpriority creditor's name and mailing address Neal, Gerber & Eisenberg LLP	As of the petition filing date, the claim is: Check all that apply. Contingent	unknown
_	Two N. LaSalee 1700 Chicago, IL 60602	Unliquidated Disputed	
_		Basis for the claim:	
	Date or dates debt was incurred	_ Is the claim subject to offset? ☑ No ☐ Yes	
	lonpriority creditor's name and mailing address 933 W. Irving Park Corp	As of the petition filing date, the claim is: Check all that apply. Contingent	unknown
4	4444 W. Montrose	☐ Unliquidated	
<u> </u>	Chicago, IL 60641	Disputed	
	Date or dates debt was incurred	Basis for the claim: <u>Judgment Oct 17, 2019</u> Is the claim subject to offset? No Yes	
3.3 N	lonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$27,170.00
	A4A RÉSEAU INC. DBA, A4A NETWORK INC.	Check all that apply. — Contingent	
<u> </u>	500, Place d'Armes 1800.00	Unliquidated	
<u> </u>	Montreal QC H2L 2W3 Canada,	Disputed	
١,	Date or dates debt was incurred	Basis for the claim: Is the claim subject to offset? No Yes	
Ë	Remarks: 14-CV-23208-JAL	Yes	
3.4	Nonpriority creditor's name and mailing address Blaise & Nitschke, P.C.	As of the petition filing date, the claim is: Check all that apply. Contingent	unknown
_	145 S. Wells Chicago, IL 60616	Unliquidated Disputed	
	Date or dates debt was incurred	Basis for the claim: Is the claim subject to offset? 21 No	

Last 4 digits of account number

Yes

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 17 of 47

Debtor Flava Works, Inc.
Name Case number (if known)

Par	t 2: Additional Page		
3.5	Nonpriority creditor's name and mailing address BRADLEY LEGAL GROUP P.A.	As of the petition filing date, the claim is: Check all that apply. Contingent	unknown
	1217 E BROWARD BOULEVARD	☐ Unliquidated	
	Fort Lauderdale, FL 33301	☐ Disputed	
		Basis for the claim:	
	Date or dates debt was incurred	_ Is the claim subject to offset?	
	Last 4 digits of account number	☑ No ☐ Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	unknown
	Law Office of Bryan E. Moore, P. C	Check all that apply. Contingent	
	2476 Meadowdale Lane	Unliquidated	
	Woodridge, IL 60517	Disputed	
	1100411490, 12 00011	Basis for the claim:	
	Date or dates debt was incurred	_ ls the claim subject to offset?	
	Last 4 digits of account number	☑ No	
		Yes	
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	unknown
	Mandell Menkes LLC	Check all that apply. Contingent	
	333 W. Wacker 450	Unliquidated	
	Chicago, IL 60606	Disputed	
		Basis for the claim:	
	Date or dates debt was incurred	_ Is the claim subject to offset?	
	Last 4 digits of account number	☑ No ☐ Yes	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$118,000.00
	Marques Rondale Gunter and Salsalndy LLC	Contingent	
	d/b/a Salsaindy LLC	Unliquidated	
		Disputed	
		Basis for the claim: <u>17-CV-01171</u>	
		— Is the claim subject to offset? ☑ No	
	Date or dates debt was incurred	_ Yes	
	Last 4 digits of account number		

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 18 of 47

Debto	or Flava Works, Inc.	Case number (if known)	
	Name	, ,	
Part	t 3: List Others to Be Notified About Unsecur	red Claims	
	agencies, assignees of claims listed above, and attorney		
111	no others need to be notined for the debts listed in Par	rts 1 and 2, do not fill out or submit this page. If additional pages are no	eeded, copy the next page.
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Lisa Collyer	Line <u>3.2</u>	
	4444 W MONTROSE AVE	☐ Not listed. Explain ————————————————————————————————————	
	Chicago, IL 60641		
4.2	United States Attorney's Office	Line <u>2.1</u>	
	219 S. Dearborn	Not listed. Explain	
	Chicago, IL 60604		

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 19 of 47

Debtor	Flava Works, Inc.			Case number (if known)
	Name			
Part 4	: Total Amounts of the Priority and Nonpriority Unsecured C	laims		
5. A	Add the amounts of priority and nonpriority unsecured claims.			
				Total of claim amounts
5a. T	otal claims from Part 1	5a.		\$767,099.40
5b. 1	otal claims from Part 2	5b.	+	\$145,170.00
	otal of Parts 1 and 2 ines 5a + 5b = 5c.	5c.		\$912,269.40

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 20 of 47

Fill i	n this information to identify the	e case:	
Deb	tor name	Flava Works, Inc.	
Unit	ed States Bankruptcy Court for	the:	
	Northern	n District of Illinois	
Cas	e number (if known):	Chapter 7	☐ Check if this is an amended filing
Off	icial Form 206G		
Sc	hedule G: Exec	cutory Contracts and U	nexpired Leases 12/15
	s complete and accurate a	s possible. If more space is needed, copy	and attach the additional page, numbering the entries
1.	Does the debtor have any exe	ecutory contracts or unexpired leases?	
			schedules. There is nothing else to report on this form.
	Yes. Fill in all of the inform 206A/B).	nation below even if the contracts or leases are I	sted on Schedule A/B: Assets - Real and Personal Property (Official Form
2. L	ist all contracts and unexpired	d leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in	this information to identify th	e case:				
Debt	or name Flava Work	s, Inc.				
	ed States Bankruptcy Court f	for the: No	orthern Dist	rict of Illinois (State)	_	Check if this is an amended filing
Offici	al Form 206H					
Sch	nedule H: Co	debtors				12/15
	complete and accurate the Additional Page to	-	ore space is neede	d, copy the Additio	nal Page, numberin	g the entries consecutively.
1. 2.	☐ Yes In Column 1, list as code	d submit this form to btors all of the peol	ble or entities who are obligors. In Column 2, i	e also liable for any d	whom the debt is owed	or in the schedules of creditors, and each schedule on which the
	Column 1: Codebtor				Column 2: Creditor	
	Name	Mailing addre	SS		Name	Check all schedules that apply:
2.1		Street			_	D □ E/F □ G
		City	State	ZIP Code	_	
2.2		Street			_	D □ E/F □ G
		City	State	ZIP Code	_	
2.3		Street			_	D □ E/F □ G
		City	State	ZIP Code	_	
2.4		Street			_	□ D □ E/F □ G

Official Form 206H Schedule H: Codebtors page 1 of 2

State

ZIP Code

City

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main

Debtor Flava Works, Inc. Document Page 22 of 47

Case number (if known)

City

Name

Additional Page if Debtor Has More Codebtors Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. Column 1: Codebtor Column 2: Creditor Check all schedules Mailing address Name Name that apply: ☐ D 2.5 Street ☐ E/F \Box G City ZIP Code State 2.6 Street ☐ E/F \Box G

State

ZIP Code

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 23 of 47

Fill in this information to identify the case:	
Debtor name Flava Works, Inc.	
United States Bankruptcy Court for the:	
Northern District of Illinois	
Case number (if known): Chapter	Check if this is an amended filing
Official Form 206Sum	
Summary of Assets and Liabilities for Non-Individuals	12/15
Part 1: Summary of Assets	
1. Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)	
1a. Real Property:	
Copy line 88 from Schedule A/B	\$0.00
1b. Total personal property:	
Copy line 91A from Schedule A/B	\$0.00
1c. Total of all property: Copy line 92 from <i>Schedule A/B.</i>	
ССФУ III 0 32 ПОП СОЛОШИС / V.Б	\$0.00
Part 2: Summary of Liabilities	
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$0.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of Schedule E/F	\$767,099.40
3b. Total amount of claims of non-priority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$145,170.00
4. Total liabilities	<u>\$912,269.40</u>

Lines 2 + 3a + 3b

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 24 of 47

Fill in this informat	tion to identify the case:
Debtor name	Flava Works, Inc.
United States Ban	skruptcy Court for the:
	Northern District of Illinois
Case number (if kn	nown):

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Gross revenue from busi	ness		
None			
Identify the beginning and may be a calendar year	ending dates of the debtor's fiscal year, which	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the iscal year to filing date:	From <u>01/01/2025</u> to Filing date	☑ Operating a business ☐ Other	\$0.00
For prior year:	From <u>01/01/2024</u> to <u>12/31/2024</u> MM/ DD/ YYYY	Operating a business Other	\$0.00
For the year before that:	From 01/01/2023 to 12/31/2023 MM/ DD/ YYYY	✓ Operating a business	\$0.00
	s of whether that revenue is taxable. <i>Non-bus</i> and the gross revenue for each separately. D	siness income may include interest, dividenc	ls, money collected from lawsuits,
Include revenue regardless royalties. List each source		siness income may include interest, dividenc	Gross revenue from each source (before deductions and exclusions)
Include revenue regardless royalties. List each source		siness income may include interest, dividence on not include revenue listed in line 1.	Gross revenue from each source (before deductions and
Include revenue regardless royalties. List each source None The many statements of the second seco	and the gross revenue for each separately. Define the gross revenue for each separately. Define the gross revenue for each separately.	biness income may include interest, dividence to not include revenue listed in line 1. Description of sources of revenue	Gross revenue from each source (before deductions and

3.	t 2: List Certain Transfers Made Before Certain payments or transfers to creditors w		. 3		
J.	List payments or transfers—including expense this case unless the aggregate value of all propyears after that with respect to cases filed on o	reimbursements- perty transferred to	to any creditor, other than re- that creditor is less than \$7,57		
	✓None				
	Creditor's name and address	Dates	Total amount or value	Reasons for payment or tra	ansfer
3.1.				Secured debt	
	Creditor's name			Unsecured loan repayme	ents
	Street			☐ Suppliers or vendors☐ Services	
				Other	
				Other	
	City State ZIP Code				
4.	Payments or other transfers of property made	de within 1 year b	efore filing this case that be	nefited any insider	
	List payments or transfers, including expense r co-signed by an insider unless the aggregate v adjusted on 4/01/25 and every 3 years after the <i>Insiders</i> include officers, directors, and anyone relatives; affiliates of the debtor and insiders of None	alue of all property at with respect to ca in control of a corp	r transferred to or for the benef ases filed on or after the date operate debtor and their relative	it of the insider is less than \$7,5 of adjustment.) Do not include a s; general partners of a partner	575. (This amount may be any payments listed in line 3.
	Insider's name and address	Dates	Total amount or value	Reasons for payment or tra	ansfer
4.1.					
	Creditor's name				
	Street				
	City State ZIP Code				
	Relationship to debtor				
5.	Repossessions, foreclosures, and returns				
.	List all property of the debtor that was obtained foreclosure sale, transferred by a deed in lieu of				d by a creditor, sold at a
	✓None				
	Creditor's name and address	Description of	the property	Date	Value of property
νεε: - ·	iel Form 207	unt of Financial Acc	iniun fou Nove Institut desete 1900	n fau Danku	•
ЛПСI	al Form 207 Statement	ent of Financial Aff	fairs for Non-Individuals Filing	g for Bankruptcy	page 2

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 25 of 47 Case number (if known)

Debtor

ebtor	Case 25-0196 Flava Works, Inc.	54 Doc 1	Filed 02/08/25 Document	Entered 02/08/25 Page 26 of 47	0.16:57:59 Dease number (if known) .	esc Main
- 4	Name			3.5		
5.1. <u> </u>	Creditor's name					
9	Street					
-						
Ċ	City State	ZIP Code				
6. S	etoffs					
d	ist any creditor, including a bank lebtor without permission or refu ☑None					
	Creditor's name and address		Description of the action	n creditor took	Date action was taken	Amount
S.1. _						
C	Creditor's name		xxxx			
S	Street					
-						
C	City State	ZIP Code				
	_					
Part :	3: Legal Actions or Assign	nments				
	egal actions, administrative policities in the legal actions, proceeding	•		• •		on debter was involved in any
С	apacity—within 1 year before fil ☑None		, arbitrations, mediations,	and addits by lederal of state	e agencies in which i	le debior was involved in any
	Case title	Nature of	case	Court or agency's name	and address	Status of case
	Flava Works, Inc. v. A4A	Collection	ns	UNITED STATES DIST		Pending
F	Reseau, Inc., et al.			SOUTHERN DISTRICT Name	OF FLORIDA	On appeal
	Case number			400 North Miami Aven Street	ue	☑ Concluded
1	4-2320					
				Miami, FL 33128	State ZIP Code	
				City	State ZIF Code	
3. A	ssignments and receivership					
L	ist any property in the hands of a eceiver, custodian, or other cour				g this case and any pr	operty in the hands of a
	1 None					

	Custodian's name and address	Description of the property	Valu	ie	
	Custodian's name	Case title	Cou	rt name and addre	ess
	Street		— Name	,	
	City State ZIP Code	Case number	Street	:	
	Sidle ZIF Code				
		Date of order or assignment	City		State ZIP Code
			_		
	4: Certain Gifts and Charitable Contr		fore filling	4hi	h
t	List all gifts or charitable contributions the done that recipient is less than \$1,000 ☑ None	leptor gave to a recipient within 2 years be	erore ming	tnis case uniess t	ne aggregate value of the
	Recipient's name and address	Description of the gifts or contributions		Dates given	Value
	Recipient's name				
	Street				_
	City State ZIP Code				
	Recipient's relationship to debtor				
		-			
	5: Certain Losses All losses from fire, theft, or other casualty w	within 1 year before filing this case.			
	None	Amount of normants marked for the		Data of la	Value of management
	Description of the property lost and how the	e Amount of payments received for the		Date of lo	ss Value of property lost
	loss occurred	If you have received payments to cover example, from insurance, government or tort liability, list the total received. List unpaid claims on Official Form 106	compensation	on,	
	loss occurred	example, from insurance, government	compensations A/B (Sched	on,	
	loss occurred	example, from insurance, government or tort liability, list the total received. List unpaid claims on Official Form 106	compensations A/B (Sched	on,	
	loss occurred	example, from insurance, government or tort liability, list the total received. List unpaid claims on Official Form 106	compensations A/B (Sched	on,	
1.	6: Certain Payments or Transfers	example, from insurance, government or tort liability, list the total received. List unpaid claims on Official Form 106	compensations A/B (Sched	on,	
ı.		example, from insurance, government or tort liability, list the total received. List unpaid claims on Official Form 106 A/B: Assets – Real and Personal Proper	compensation	on, ule	in 1 year before the filling o

ebto	Flava Works, Inc. Plava Works, Inc.	Filed 02/08/25 Entered 02/08/25 16 Document Page 28 of 47 Case 1	5:57:59 Desc number (if known) —	Main
11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	Robert J. Adams & Associates	Attorney's Fee	2/7/2025	\$0.00
	Address			
	1200 W 35th St 433 Street	_		
	Chicago, IL 60609-1305 City State ZIP Code	- -		
	Email or website address			
	staff.rja@gmail.com	_		
	Who made the payment, if not debtor?			
	Self-settled trusts of which the debtor is a beneft List any payments or transfers of property made by self-settled trust or similar device.	iciary the debtor or a person acting on behalf of the debtor wit	thin 10 years before t	he filing of this case to a
	Do not include transfers already listed on this state. Mone	ment.		
12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			
13.	Transfers not already listed on this statement			

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor	Flava Works, Inc.	c 1 Filed 02/08/25 Entered 02/08/25 16:5 Document Page 29 of 47 Case nur	57:59 Desc Main mber (if known)
13.1.	Who received the transfer?		Date transfer Total amount or was made value
	Address		'
	Street		
	City State ZIP Cod	е	
	Relationship to debtor		
	7: Previous Locations		
	Previous addresses	low within 2 years before filing this are and the detect the address	
	List all previous addresses used by the debi	or within 3 years before filing this case and the dates the addresse	es were usea.
	Address	Dates of occ	cupancy
14.1.	2445 West Harrison St	From	To 2022
	Street		10 2022
		<u> </u>	
	60612 City State ZIP Cod		
	City State ZIP Cou	e	
Part	8: Health Care Bankruptcies		
	Health Care bankruptcies		
	Is the debtor primarily engaged in offering s —diagnosing or treating injury, deformity, o	ervices and facilities for: r disease, or	
	—providing any surgical, psychiatric, drug		
	☑ No. Go to Part 9.		
	Yes. Fill in the information below.		
	Facility name and address	Nature of the business operation, including type of services the debtor provides	ne If debtor provides meals and housing, number of patients in debtor's care
15.1.			
	Facility name		
	Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	
			Check all that apply:
	City State ZIP Code		
	City State ZIP Code		☐ Electronically ☐ Paper

ebtor	Flava Name	Case 25-01964 Works, Inc.	Doc 1	Filed 02/08/25 Document	Entered 02/08/ Page 30 of 47	25 16:57:59 Des Case number (if known) —	sc Main
Part ^o		nally Identifiable Info	ormation				
5	Z iNo. ⊒Yes. _{Sta}		nation collecte	ed and retained			_
s	haring pla	n made available by the	debtor as a	n employee benefit?	or been participants in a	any ERISA, 401(k), 403(b)	or other pension or profi
		Name of plan			Employe	r identification number of t	he plan
					EIN:		
18. C V O Ir C	losed fina Vithin 1 yea or transferrenclude che	ed?	vere any finar	ncial accounts or instrum	ents held in the debtor's r	name, or for the debtor's ber ares in banks, credit unions	
	Financial i	nstitution name and add		st 4 digits of account imber	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
_	lame		x>	XXX	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other		
19. S L	city afe depos ist any saf ∕ None			ecurities, cash, or other v	valuables the debtor now	has or did have within 1 yea	ır before filing this case.

Depository	nstitution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
				□ No
Name				☐ Yes
Street				
		Address		
City	State ZIP Code			
Off-premises	storage			
List any prope debtor does b Mone		ehouses within 1 year before filing this cas	e. Do not include facilities that are in a	part of a building in
Facility nam	e and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
				☐ No
Name				☐ Yes
Street				
Street		Address		
City	State ZIP Code	Address		
City rt 11: Property held	rty the Debtor Holds or Co If for another erty that the debtor holds or cont	Address ontrols That the Debtor Does Not Controls that another entity owns. Include any		or, or held in trust.
City Property held List any propeleased or rent None	rty the Debtor Holds or Co If for another erty that the debtor holds or cont	ontrols That the Debtor Does Not (or, or held in trust.
City Tt 11: Proper Property held List any propered leased or rent None	rty the Debtor Holds or Co I for another erty that the debtor holds or cont ted property.	ontrols That the Debtor Does Not Controls that another entity owns. Include any	property borrowed from, being stored f	
City Property held List any property leased or rent None Owner's name	rty the Debtor Holds or Co I for another erty that the debtor holds or cont ted property.	ontrols That the Debtor Does Not Controls that another entity owns. Include any	property borrowed from, being stored f	
City Property held List any propeleased or rent None Owner's nan	rty the Debtor Holds or Co I for another erty that the debtor holds or cont ted property.	ontrols That the Debtor Does Not Controls that another entity owns. Include any	property borrowed from, being stored f	
City Property held List any propeleased or rent None Owner's nan	rty the Debtor Holds or Co I for another erty that the debtor holds or cont ted property.	ontrols That the Debtor Does Not Controls that another entity owns. Include any	property borrowed from, being stored f	
City Tt 11: Proper Property held List any propeleased or rent None Owner's nan Name Street	rty the Debtor Holds or Co d for another erty that the debtor holds or cont ted property.	controls That the Debtor Does Not Controls that another entity owns. Include any Location of the property	property borrowed from, being stored f	

- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report	Case 25-01964 Flava Works, Inc.	Document Page 32 of	02/08/25 16:57:59	แท
	Name t all notices, releases, and proceeding	gs known, regardless of when they occurred.	. 71	
	as the debtor been a party in any ju 1 No	dicial or administrative proceeding under any e	nvironmental law? Include settlements and	I orders.
	Yes. Provide details below.			
	Case title	Court or agency name and address	Nature of the case	Status of case
_				Pending
	Case number	Name		On appeal
		Street		Concluded
_				
		City State ZIP Code		
23. H	as any governmental unit otherwise	notified the debtor that the debtor may be liabl	e or potentially liable under or in violation	n of an
eı	nvironmental law? ∕ INo	•	,	
	☑ No ☑ Yes. Provide details below.			
	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
	one name and address	Covernmental unit name una address	Environmentarian, il anomi	Date of Hotioc
N	ame	Name		
s	treet	Street		
_				
_	**	Oite. Otata 7ID Oada		
	ity State ZIP Code	City State ZIP Code		
24. H	•	ental unit of any release of hazardous material?		
24. H	as the debtor notified any governme	•		
24. H	as the debtor notified any governme No	•	Environmental law, if known	Date of notice
24. H	as the debtor notified any governmental No	ental unit of any release of hazardous material?		Date of notice
24. H	as the debtor notified any governmental No	ental unit of any release of hazardous material?		Date of notice
24. H	as the debtor notified any government. No Yes. Provide details below. Site name and address	ental unit of any release of hazardous material? Governmental unit name and address		Date of notice
24. H	as the debtor notified any government No Yes. Provide details below. Site name and address ame	Governmental unit name and address Name		Date of notice
24. H	as the debtor notified any government. No Yes. Provide details below. Site name and address ame treet	Governmental unit name and address Name Street		Date of notice
24. H	as the debtor notified any government No Yes. Provide details below. Site name and address ame	Governmental unit name and address Name		Date of notice
24. H	as the debtor notified any government. No Yes. Provide details below. Site name and address ame treet	Governmental unit name and address Name Street		Date of notice
24. H	as the debtor notified any government. No Yes. Provide details below. Site name and address ame treet State ZIP Code	Governmental unit name and address Name Street		Date of notice
24. H	as the debtor notified any government of No Yes. Provide details below. Site name and address ame treet ity State ZIP Code	Governmental unit name and address Name Street City State ZIP Code Business or Connections to Any Business		Date of notice
24. H. S N S C. C. Part - C. L.	as the debtor notified any government. No Yes. Provide details below. Site name and address ame treet State ZIP Code 13: Details About the Debtor's ther businesses in which the debtor with the debtor	Governmental unit name and address Name Street City State ZIP Code Business or Connections to Any Business r has or has had an interest was an owner, partner, member, or otherwise a pers	Environmental law, if known	
24. H. S. C. S. C. C. Part C. C. L. ir.	as the debtor notified any government. No Yes. Provide details below. Site name and address ame treet State ZIP Code 13: Details About the Debtor's	Governmental unit name and address Name Street City State ZIP Code Business or Connections to Any Business r has or has had an interest was an owner, partner, member, or otherwise a pers	Environmental law, if known	
24. H. S. C. S. C. C. Part C. C. L. ir.	as the debtor notified any government. No Yes. Provide details below. Site name and address ame treet It State ZIP Code The Debtor's state and businesses in which the debtor with the d	Governmental unit name and address Name Street City State ZIP Code Business or Connections to Any Business r has or has had an interest was an owner, partner, member, or otherwise a pers	Environmental law, if known	
24. H. S. C. S. C. C. Part C. C. L. ir.	as the debtor notified any government. No Yes. Provide details below. Site name and address ame treet It State ZIP Code The Debtor's state and businesses in which the debtor with the d	Governmental unit name and address Name Street City State ZIP Code Business or Connections to Any Business r has or has had an interest was an owner, partner, member, or otherwise a pers	Environmental law, if known	
24. H. S. C. S. C. C. Part C. C. L. ir.	as the debtor notified any government. No Yes. Provide details below. Site name and address ame treet It State ZIP Code The Debtor's state and businesses in which the debtor with the d	Governmental unit name and address Name Street City State ZIP Code Business or Connections to Any Business r has or has had an interest was an owner, partner, member, or otherwise a pers	Environmental law, if known	

Bus	siness name and address	Describe the natu	re of the business	Employer Identification number Do not include Social Security number or I
				EIN:
Name	9			Dates business existed
Street	t			From To
City	State ZIP Code			
ook	s, records, and financial stateme	ents		
	all accountants and bookkeepe None	ers who maintained	the debtor's books and rec	cords within 2 years before filing this case.
Na	me and address			Dates of service
Nam				To 2022
Stree	Box 2495 et			_
				_
	iaawa II COCOO			
City			ZIP Code d, or reviewed debtor's boo	 ks of account and records or prepared a financia
List stat	all firms or individuals who hav	re audited, compiled		Let be a service
List stat	all firms or individuals who have tement within 2 years before fili None Ime and address	re audited, compiled		
List stat	all firms or individuals who have tement within 2 years before fili None Ime and address	re audited, compiled		Dates of service
List stat	all firms or individuals who have tement within 2 years before fili None I me and address	re audited, compiled		Dates of service
List stat Nam	all firms or individuals who have tement within 2 years before fili None Ime and address	re audited, compileding this case.	d, or reviewed debtor's boo	Dates of service
List stat Nan Nam	all firms or individuals who have tement within 2 years before fili None Ime and address	re audited, compiled		Dates of service
List state Nam Stree City	all firms or individuals who have tement within 2 years before filit None me and address	re audited, compileding this case.	d, or reviewed debtor's boo	Dates of service
List stat Nam Stree	all firms or individuals who have tement within 2 years before filing None me and address me et all firms or individuals who were	re audited, compileding this case.	d, or reviewed debtor's boo	Dates of service From To unt and records when this case is filed. If any books of account and records are
List stat Nam Stree	all firms or individuals who have tement within 2 years before filithone Image: and address The state of th	re audited, compileding this case.	d, or reviewed debtor's boo	Dates of service From To
List statt Nam Stree City List Nam Nam Nam Nam	all firms or individuals who have tement within 2 years before filition. None me and address all firms or individuals who were wone me and address	re audited, compileding this case.	d, or reviewed debtor's boo	Dates of service From To unt and records when this case is filed. If any books of account and records are
List stat Nam Stree City List Nam Nam Nam Nam Nam Nam Nam Na	all firms or individuals who have tement within 2 years before filling None me and address the all firms or individuals who were None me and address	re audited, compileding this case.	d, or reviewed debtor's boo	Dates of service From To unt and records when this case is filed. If any books of account and records are
List statt Nam Stree City List Nam Nam Nam	all firms or individuals who have tement within 2 years before filit None me and address at all firms or individuals who were None me and address me et	re audited, compileding this case.	d, or reviewed debtor's boo	Dates of service From To unt and records when this case is filed. If any books of account and records are

Debto	Flava Works, Inc.	01964 Doc 1 Filed (————————————————————————————————————)2/08/25 Entero Iment Page 3 4	ed 02/08/25 1 of 47 — ^{Ca}	16:57:59 Lase number <i>(if knowl</i>	Desc Main n) —————	
	Name	2000	mioni rago o				
	Name and address						
26d.1.							
	Name						
	Street						
	City	State	ZIP Code				
	·	State	<u> </u>				
	Inventories Have any inventories of the	e debtor's property been taken withi	n 2 vears before filing thi	is case?			
	☑ No						
	Yes. Give the details ab	out the two most recent inventories	s.				
	Name of the person who	supervised the taking of the inver	ntory	Date of		nt and basis (cost, market, o	r
				inventory	other basis) of ea	ach inventory	
							—
	Name and address of the	e person who has possession of ir	ventory records				
27.1.		, possession en a					
	Name						
	Street						
	City	State	ZIP Code				
28. I	List the debtor's officers, control of the debtor at the	directors, managing members, go time of the filing of this case.	eneral partners, memb	ers in control, c	ontrolling shareho	olders, or other people in	
	Name	Address		Position a	and nature of any	% of interest, if any	,
				interest			
		-		3			-
		iling of this case, did the debtor ers in control of the debtor who n			nbers, general par	tners, members in control	of
	✓ No	13 III GOILLIOI OI LIIG GOSLOI WIIO II	o longer noid these po	Sitions :			
	Yes. Identify below.						
	Name	Address		Position and interest	nature of any	Period during which position or interest was	
				into out		held	
		_		,		_ From	
						To	
		or withdrawals credited or given					
		this case, did the debtor provide an emptions, and options exercised?	insider with value in any	form, including s	alary, other comper	nsation, draws, bonuses, loa	ıs,
	☑ No	•					
	Yes. Identify below.						

Na	ame and address of recipient			Amount of money or	description	Dates	Reason for providir
				and value of property		Juios	the value
Nar	me						
Stre	eet						
City	/	State	ZIP Code				
Re	elationship to debtor						
Ą	hin 6 years before filing this ca No Yes. Identify below.	se, has the d	ebtor been a	member of any consolida	ited group for t	ax purposes?	
	Name of the parent corporation			E	mployer Identif	ication number of	of the parent corporation
,				EII	N:		
Ą		se, nas the d	ebtor as an e	employer been responsible			of the pension fund
√	No Yes. Identify below.	se, nas the d	ebtor as an e	E		ication number c	of the pension fund
√	No Yes. Identify below. Name of the pension fund		ebtor as an e	E	mployer Identif	ication number c	of the pension fund
14	No Yes. Identify below. Name of the pension fund Signature and Declaration NING Bankruptcy fraud is a ser ruptcy case can result in fines up the examined the information in this	ious crime. Mato \$500,000 o	aking a false s r imprisonmer	etatement, concealing propert for up to 20 years, or both	erty, or obtaining	money or proper	rty by fraud in connection w and 3571.
ARI ankr	Yes. Identify below. Name of the pension fund Signature and Declaration NING Bankruptcy fraud is a ser ruptcy case can result in fines up the examined the information in this ct.	ious crime. Mato \$500,000 o	aking a false s r imprisonmer	etatement, concealing propert for up to 20 years, or both	erty, or obtaining	money or proper	rty by fraud in connection wi and 3571.
14 VARI	Yes. Identify below. Name of the pension fund Signature and Declaration NING Bankruptcy fraud is a serruptcy case can result in fines up the examined the information in this ct. Idea under penalty of perjury that the uted on	ious crime. Mato \$500,000 o	aking a false s r imprisonmer Financial Affa is true and col	etatement, concealing propert for up to 20 years, or both	erty, or obtaining n. 18 U.S.C. §§	money or proper 152, 1341, 1519, nable belief that t	rty by fraud in connection w and 3571.
/ARI/ARI/ARI/ARI/ARI/ARI/ARI/ARI/ARI/ARI	Yes. Identify below. Name of the pension fund Signature and Declaration NING Bankruptcy fraud is a ser ruptcy case can result in fines up the examined the information in this ct. Idea are under penalty of perjury that the uted on 02/07/2025 MM/ DD/ YYYY	ious crime. Mato \$500,000 of Statement of the foregoing if	aking a false s r imprisonmer Financial Affa is true and con	statement, concealing propert for up to 20 years, or both airs and any attachments ar	erty, or obtaining n. 18 U.S.C. §§	money or proper 152, 1341, 1519, nable belief that t	rty by fraud in connection wi and 3571.

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 36 of 47

Fill in this information to identify the case:		
Debtor name _	Flava Works, Inc.	
United States Ba	ankruptcy Court for the:	
	Northern District of Illinois	
Case number (if	known):	

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	unsecured claim secured, fill in to	Ily unsecured, fill n amount. If claim otal claim amount ateral or setoff to o	is partially and deduction
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Department of the Treasury Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346						\$723,675.50
2	Marques Rondale Gunter and SalsaIndy LLC d/b/a Salsaindy LLC ,		17-CV-01171				\$118,000.00
3	Illinois Department of Revenue Bankruptcy Section Bankruptcy Section, P.O. Box 19035 Springfield, IL 62794-9035						\$43,423.90
4	A4A RÉSEAU INC. DBA, A4A NETWORK INC. 500, Place d'Armes 1800.00 Montreal QC H2L 2W3 Canada,			Disputed			\$27,170.00
5							
6							
7							
8							

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 37 of 47

Debtor Flava Works, Inc.
Name Case number (if known)

Name of creditor and complete mailing address, including zip code	creditor contact debts, bank loans professional services, and government		Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
		contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 38 of 47

B2030 (Form 2030) (12/15)

bankruptcy;

United States Bankruptcy Court Northern District of Illinois

In re	Flava Works, In	nc.	
		Case No.	
Debte	or	Chapter7	
		DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBT	OR
1.	compensation paid	S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above d to me within one year before the filing of the petition in bankruptcy, or agreed to be pon behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case.	paid to me, for services rendered
	✓ FLAT FEE		
	For legal services,	, I have agreed to accept	\$3,500.00
	Prior to the filing o	f this statement I have received	\$0.00
	Balance Due		\$3,500.00
	RETAINER		
	For legal services,	, I have agreed to accept and received a retainer of	
	[Or attach firm hou	shall bill against the retainer at an hourly rate of	
2.	\$338.00	of the filing fee has been paid.	
3.	The source of the	compensation paid to me was:	
	☑ Debtor	Other (specify)	
4.	The source of com	npensation to be paid to me is:	
	☑ Debtor	Other (specify)	
5.	✓ I have not agr law firm.	reed to share the above-disclosed compensation with any other person unless they ar	e members and associates of my
	_	to share the above-disclosed compensation with a other person or persons who are if the agreement, together with a list of the names of the people sharing in the compen	-
6.	In return for the ab	pove-disclosed fee, I have agreed to render legal service for all aspects of the bankrup	otcy case, including:
	a Analysis of th	ne debtor's financial situation, and rendering advice to the debtor in determining whet	her to file a petition in

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 39 of 47

B2030 (Form 2030) (12/15)

- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- 7. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

02/07/2025 /s/ Robert J Adams

Date Robert J Adams

Signature of Attorney

Robert J. Adams & Associates 1200 W 35th St 433 Chicago, IL 60609-1305 Phone: (312) 346-0100

Robert J. Adams & Associates

Name of law firm

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 40 of 47

IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION (CHICAGO)

N RE:	Flava Works, Inc.		CASE NO
			CHAPTER 7
		VERI	FICATION OF CREDITOR MATRIX
The a	above named Debtor	hereby verifies that the attac	thed list of creditors is true and correct to the best of his/her knowledge.
Date _	02/07/2025	Signature	/s/ Phillip Bleicher Phillip Bleicher, Owner

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 41 of 47

Neal, Gerber & Eisenberg LLP Two N. LaSalee 1700 Chicago, IL 60602

933 W. Irving Park Corp 4444 W. Montrose Chicago, IL 60641

A4A RÉSEAU INC. DBA, A4A NETWORK INC. 500, Place d'Armes 1800.00 Montreal QC H2L 2W3 Canada

Blaise & Nitschke, P.C. 145 S. Wells Chicago, IL 60616

BRADLEY LEGAL GROUP P.A. 1217 E BROWARD BOULEVARD Fort Lauderdale, FL 33301

Department of the Treasury Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

Illinois Department of Revenue Bankruptcy Section Bankruptcy Section, P.O. Box 19035 Springfield, IL 62794-9035

Law Office of Bryan E. Moore, P. C 2476 Meadowdale Lane Woodridge, IL 60517 Lisa Collyer 4444 W MONTROSE AVE Chicago, IL 60641

Mandell Menkes LLC 333 W. Wacker 450 Chicago, IL 60606

Marques Rondale Gunter and Salsal ndy LLC d/b/a Salsaindy LLC

US Trustee Patrick S. Layng 219 S Dearborn St Rm 873 Chicago, IL 60604-2027

United States Attorney's Office 219 S. Dearborn Chicago, IL 60604

United States Trustee 219 S Dearborn St Rm 873 Chicago, IL 60604-2027 Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 43 of 47

flava Works, Inc.			Case numbe	r (if known)
Name				
16. Estimated liabilities	\$0-\$50,000	\$1,000,001-\$10 r	million	\$500,000,001-\$1 billion
TO, Estimated habinties	\$50,001-\$100,000	\$10,000,001-\$50	million	\$1,000,000,001-\$10 billion
	\$100,001-\$500,000	\$50,000,001-\$10	0 million	\$10,000,000,001-\$50 billion
	\$500,001-\$1 million	\$100,000,001-\$50	00 million	More than \$50 billion
Request for Relief, Decl	laration, and Signatures			
NING - Bankruptcy fraud imprisonment for	is a serious crime. Making a false of up to 20 years, or both. 18 U.S.C.	statement in connection with §§ 152, 1341, 1519, and 357	a bankruptcy case	can result in fines up to \$500,000
17. Declaration and signature authorized representative debtor		relief in accordance with the	chapter of title 11, l	Jnited States Code, specified in thi
debtor	I have been authorize	ed to file this petition on beha	alf of the debtor.	
	I have examined the and correct.	information in this petition an	nd have a reasonabl	e belief that the information is true
	I declare under penalty of	perjury that the foregoing is tr	rue and correct.	
	Executed on			
	MM/ DD/	YYYY		
	X / The B	W		Phillip Bleicher
	Signature of authorized re	presentative of debtor	Printed nam	
	Title	Owner		
18. Signature of attorney			Date 02/	07/2025
	Signature of attorney for d	lebtor		/ DD/ YYYY
	Robert J Adams			
	Printed name			
	Robert J. Adams 8	Associates		
	Firm name			
	1200 W 35th St 433			
	Number Street			
	Chicago		IL	60609-1305
	City		State	ZIP Code
			staff.r	ja@gmail.com
	Contact phone		Email ad	
			IL	
	Bar number		State	

Case number (If known) Flava Works, Inc. Debtor Name Reason for providing Amount of money or description Dates Name and address of recipient the value and value of property 30.1. Name Street ZIP Code State City Relationship to debtor 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? M No Yes. Identify below. Employer Identification number of the parent corporation Name of the parent corporation 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? M No Yes. Identify below. Employer Identification number of the pension fund Name of the pension fund Part 149 Signature and Declaration WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. 02/07/2025 Executed on MM/ DD/ YYYY Phillip Bleicher Printed name Signature of individual signing on behalf of the debtor Owner Position or relationship to debtor Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached? **☑** No Yes

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 44 of 47

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 45 of 47

IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION (CHICAGO)

IN RE: Flava Works, Inc.

CASE NO

CHAPTER 7

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.	The above named Debto	r hereby verifie	s that the attached lis	of creditors is true and	I correct to the hest	of his/her knowledge
--	-----------------------	------------------	-------------------------	--------------------------	-----------------------	----------------------

Date 02/07/2025 Signature 04/07/2025 Phillip Bleicher, Owner

Debtor	Case 25-01964 Doc 1 Flava Works, Inc.	Filed 02/08/2 Document	Dania 40 af 47	5:57:59 Des e number (if known)	c Main
1	Name and address of recipient		Amount of money or description and value of property	Dates	Reason for providing the value
30.1.				MODEL BESTERNING THE STATE OF	
Ni	ame		11.	-	
St	reet				
Ci	ty State	ZIP Code			
F	Relationship to debtor				
√2	thin 6 years before filing this case, has t No Yes. Identify below.	he debtor been a me	mber of any consolldated group for	tax purposes?	
	Name of the parent corporation		Employer Ident	Ification number of	the parent corporation
	Printer and a second se		EIN:		
	Name of the pension fund		Employer identi	fication number of	the pension fund
Part 14	Signature and Declaration				
	NING Bankruptcy fraud is a serious crime ruptcy case can result in fines up to \$500,00 e examined the information in this Statements.	o or imprisornment for	up to 20 years, or both. 18 U.S.C. §§	152, 1341, 1519, a	nd 3571.
	are under penalty of perjury that the foregoi				
	ated on02/07/2025	ng to that and correct.			
X C	gnature of individual signing on behalf of the debt	Printed na	ame Phillip Blei	cher	
Posit	tion or relationship to debtorOwn	er			
AT NO	ditional pages to Statement of Financial A	ffairs for Non-Individu	uals Filing for Bankruptcy (Official Fo	orm 207) attached?	
Yes					

Case 25-01964 Doc 1 Filed 02/08/25 Entered 02/08/25 16:57:59 Desc Main Document Page 47 of 47

PRE-PETITION CHAPTER 7 RETAINER AGREEMENT FOR ATTORNEY'S FEES

ATTORNEY'S FEES	\$3500.00
COURT FILING FEE	\$388.00
CREDIT COUNSELING & DEBTOR'S ED	
OTHER COST COSTS	\$25.00
TOTAL	\$3863.00
DEPOSIT	\$420.00
BALANCE AFTER THE CASE IS FILED	\$3443

- 1. By signing this Retainer Agreement, I agree to pay Pre-Filing Attorneys' Fees, Costs, and Court Filing Fee in full to ROBERT J. ADAMS & ASSOCIATES as indicated before the filing of my Chapter 7 proceeding.
- 2. I understand that my Chapter 7 case will be filed. I have reviewed the documents and approve the schedules to be filed. I affirm that I have not filed a prior Chapter 7 in the last 8 years.
- 3. This Chapter 7 Retainer Agreement Pre-Filing Attorneys' Fees <u>does not include</u> any and all post-filing legal services such as amendments to schedules; representation at the First Meeting of Creditors; representation in adversary or contested proceedings; representation in any Redemption motions or Reaffirmation negotiations; rescheduled First Meeting of Creditors; nor any services required or desired after the filing of the petition.
- 4. I further understand that post-filing attorneys' fees and costs incurred after filing the case will be subject to a separate Chapter 7 Retainer Agreement for Post-Filing Attorneys' Fees.
- 5. I agree to cooperate with ROBERT J. ADAMS & ASSOCIATES completely and fully in making my papers ready to file. I authorize ROBERT J. ADAMS & ASSOCIATES to hire outside counsel, if necessary. I further authorize ROBERT J. ADAMS & ASSOCIATES to allow outside counsel to review my file to determine possible violations by creditors and/or its agents and assignees.
- 6. I understand that most correspondence will be sent out via email.

Client's Name:

(X) FLAUR WOCKS, Inc.

Client's Name:
(X) Phillip Bleicher on behalf of Flora Works in

DATED: Feb 7 Signed For 2025

Christine Adams

ROBERT J. ADAMS & ASSOCIATES